

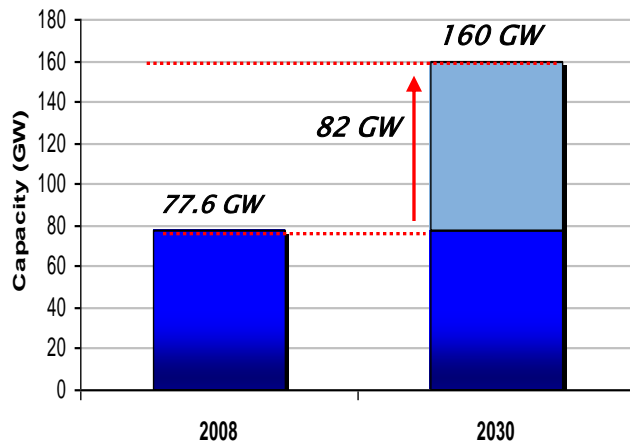
2030 Goal: Aggressive Growth in All Markets

Large CHP >20 MW

Existing Industrial Market

- Improved performance
- Utilize new fuels and waste streams
- Overcome external barriers

Over 1,600 new systems

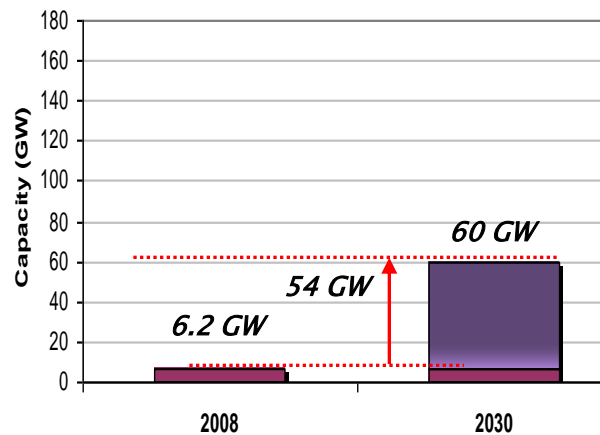


Mid CHP 1 MW to 20 MW

Fast-Growth Market

- Technology for new applications
- Packaged systems
- Demonstrations to make the business case

Over 10,000 new systems

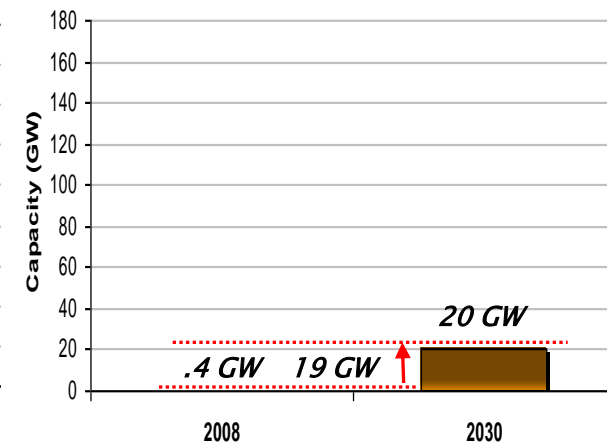


Small CHP <1 MW

Emerging Market

- New systems and technologies
- Smart Grid and 'green' consumers
- Build distribution network

Over 50,000 new systems



Market sectors include CHP, District Energy, and Waste Energy Recovery applications

Installed Base of Clean Energy

